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Privacy & Disclosure Form

To: _____

Date: _____

Dear Client: Accountants, like all providers of personal financial services, are now required by law to inform their clients of their policies regarding privacy of client information. We have been and will continue to be bound by professional standards of confidentiality. Those standards require us to obtain written authorization prior to the release of your personal information to a third party. Please complete the items below and return by fax to our office so we can provide this requested service for you. Thank you.

I, _____, on _____ (date) hereby authorize

M. Stanley Metz & Co., Inc to release the following information:

To: _____
(Name of person or business) (Contact phone number)

This authorization, when signed and dated, will become a part of your permanent record.

X

(PLEASE SIGN HERE)